

FORM PTO-1390 (REV 11-2000)	U.S. DEPARTMENT OF COMMERCE PATENT AND TRADEMARK OFFICE	ATTORNEY'S DOCKET NUMBER 36-1478
TRANSMITTAL LETTER TO THE UNITED STATES DESIGNATED/ELECTED OFFICE (DO/EO/US) CONCERNING A FILING UNDER 35 U.S.C. 371		U.S. APPLICATION NO. (If known, see 37 C.F.R. 1.5) 09/936220 Unknown
INTERNATIONAL APPLICATION NO. PCT/GB00/00984	INTERNATIONAL FILING DATE 16 March 2000	PRIORITY DATE CLAIMED 31 March 1999 6 July 1999
TITLE OF INVENTION COMPUTER TELEPHONY INTEGRATION		
APPLICANT(S) FOR DO/EO/US BOOTON et al		
Applicant herewith submits to the United States Designated/Elected Office (DO/EO/US) the following items and other information:		
1. <input checked="" type="checkbox"/> This is a FIRST submission of items concerning a filing under 35 U.S.C. 371. 2. <input type="checkbox"/> This is a SECOND or SUBSEQUENT submission of items concerning a filing under 35 U.S.C. 371. 3. <input checked="" type="checkbox"/> This is an express request to begin national examination procedures (35 U.S.C. 371(f)). The submission must include items (5), (6), (9) and (21) indicated below. 4. <input checked="" type="checkbox"/> The U.S. has been elected by the expiration of 19 months from the priority date (Article 31). A copy of the International Application as filed (35 U.S.C. 371(c)(2)). a. <input checked="" type="checkbox"/> is attached hereto (required only if not communicated by the International Bureau). b. <input checked="" type="checkbox"/> has been communicated by the International Bureau. c. <input type="checkbox"/> is not required, as the application was filed in the United States Receiving Office (RO/US). 5. <input type="checkbox"/> An English language translation of the International Application as filed (35 U.S.C. 371(c)(2)). a. <input type="checkbox"/> is attached hereto. b. <input type="checkbox"/> has been previously submitted under 35 U.S.C. 154(d)(4). 6. <input type="checkbox"/> Amendments to the claims of the International Application under PCT Article 19 (35 U.S.C. 371(c)(3)). a. <input type="checkbox"/> are attached hereto (required only if not communicated by the International Bureau). b. <input type="checkbox"/> have been communicated by the International Bureau. c. <input type="checkbox"/> have not been made; however, the time limit for making such amendments has NOT expired. d. <input type="checkbox"/> have not been made and will not be made. 8. <input type="checkbox"/> An English language translation of the amendments to the claims under PCT Article 19 (35 U.S.C. 371(c)(3)). 9. <input checked="" type="checkbox"/> An oath or declaration of the inventor(s) (35 U.S.C. 371(c)(4)). 10. <input type="checkbox"/> A English language translation of the annexes of the International Preliminary Examination Report under PCT Article 36 (35 U.S.C. 371(c)(5)). Items 11 To 20 below concern document(s) or information included: 11. <input type="checkbox"/> An Information Disclosure Statement under 37 C.F.R. 1.97 and 1.98. 12. <input checked="" type="checkbox"/> An assignment document for recording. A separate cover sheet in compliance with 37 C.F.R. 3.28 and 3.31 is included. 13. <input checked="" type="checkbox"/> A FIRST preliminary amendment. 14. <input type="checkbox"/> A SECOND or SUBSEQUENT preliminary amendment. 15. <input type="checkbox"/> A substitute specification. 16. <input type="checkbox"/> A change of power of attorney and/or address letter. 17. <input type="checkbox"/> A computer-readable form of the sequence listing in accordance with PCT Rule 13ter.2 and 35 U.S.C. 1.821-1.825. 18. <input type="checkbox"/> A second copy of the published international application under 35 U.S.C. 154(d)(4). 19. <input type="checkbox"/> A second copy of the English language translation of the international application under 35 U.S.C. 154(d)(4). 20. <input checked="" type="checkbox"/> Other items or information. Amended Sheets: Pages 1 through 17 (including claims 1 through 12)		

U.S. APPLICATION NO. (If known, see 37 C.F.R. 1.15) <div style="font-size: 24pt; font-weight: bold; text-align: center;">09/936220</div> <div style="font-size: 12pt; font-weight: bold; text-align: center;">Unknown</div>		INTERNATIONAL APPLICATION NO. <div style="font-weight: bold; text-align: center;">PCT/GB00/00984</div>		ATTORNEY'S DOCKET NUMBER <div style="font-weight: bold; text-align: center;">36-1478</div>	
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21. <input checked="" type="checkbox"/> The following fees are submitted:	CALCULATIONS PTO USE ONLY
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BASIC NATIONAL FEE (37 C.F.R. 1.492(a)(1)-(5):						
-- Neither international preliminary examination fee (37 C.F.R. 1.482) nor international search fee (37 C.F.R. 1.445(a)(2)) paid to USPTO and International Search Report not prepared by the EPO or JPO	\$1000.00					
-- International preliminary examination fee (37 C.F.R. 1.482) not paid to USPTO but International Search Report prepared by the EPO or JPO	\$860.00					
-- International preliminary examination fee (37 C.F.R. 1.482) not paid to USPTO but international search fee (37 C.F.R. 1.445(a)(2)) paid to USPTO	\$710.00					
-- International preliminary examination fee (37 C.F.R. 1.482) paid to USPTO but all claims did not satisfy provisions of PCT Article 33(1)-(4)	\$690.00					
-- International preliminary examination fee (37 C.F.R. 1.482) paid to USPTO and all claims satisfied provisions of PCT Article 33(1)-(4)	\$100.00					
ENTER APPROPRIATE BASIC FEE AMOUNT =		\$	860.00			
Surcharge of \$130.00 for furnishing the oath or declaration later than <input type="checkbox"/> 20 <input type="checkbox"/> 30 months from the earliest claimed priority date (37 C.F.R. 1.492(e)).		\$	0.00			

CLAIMS	NUMBER FILED	NUMBER EXTRA	RATE				
Total Claims	10	-20 =	0	X	\$0	\$	0.00
Independent Claims	2	-3 =	0	X	\$80.00	\$	0.00
MULTIPLE DEPENDENT CLAIMS(S) (if applicable)					\$270.00	\$	0.00
TOTAL OF ABOVE CALCULATIONS =						\$	860.00

<input type="checkbox"/> Applicant claims small entity status. See 37 CFR 1.27. The fees indicated above are reduced by 1/2.		0.00		
SUBTOTAL =		\$	860.00	

Processing fee of \$130.00, for furnishing the English Translation later than <input type="checkbox"/> 20 <input type="checkbox"/> 30 months from the earliest claimed priority date (37 C.F.R. 1.492(f)).		0.00		
TOTAL NATIONAL FEE =		\$	860.00	

Fee for recording the enclosed assignment (37 C.F.R. 1.21(h)). The assignment must be accompanied by an appropriate cover sheet (37 C.F.R. 3.28, 3.31). \$40.00 per property	+	\$	40.00	
Fee for Petition to Revive Unintentionally Abandoned Application (\$1240.00 – Small Entity = \$620.00)		\$	0.00	
TOTAL FEES ENCLOSED =		\$	900.00	

	Amount to be:	
	refunded	\$
	Charged	\$

a. ☒ A check in the amount of \$900.00 to cover the above fees is enclosed.

b. ☐ Please charge my Deposit Account No. 14-1140 in the amount of \$_____ to cover the above fees. A duplicate copy of this form is enclosed.

c. ☒ The Commissioner is hereby authorized to charge any additional fees which may be required, or credit any overpayment to Deposit Account No. 14-1140. A duplicate copy of this form is enclosed.

d. ☒ The entire content of the foreign application(s), referred to in this application is/are hereby incorporated by reference in this application.

NOTE: Where an appropriate time limit under 37 C.F.R. 1.494 or 1.495 has not been met, a petition to revive (37 C.F.R. 1.137(a) or (b)) must be filed and granted to restore the application to pending status.

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REGISTRATION NUMBER

September 10, 2001

Date

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Patent Application of

BOOTON et al

Atty. Ref.: 36-1478

Serial No. **Unknown**

Group:

National Phase of: **PCT/GB00/00984**

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Examiner:

For: **COMPUTER TELEPHONY INTEGRATION**

* * * * *

September 10, 2001

Assistant Commissioner for Patents
Washington, DC 20231

Sir:

PRELIMINARY AMENDMENT

Prior to calculation of the filing fee and in order to place the above identified application in better condition for examination, please amend the claims as follows:

IN THE CLAIMS

Please cancel claims 11 and 12 without prejudice or disclaimer.

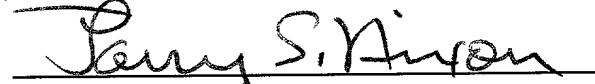
REMARKS

Entry of the above amendment is requested.

Respectfully submitted,

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09/936220 "091001

ARTICLE 34

1

COMMUNICATIONS SWITCHING SYSTEMS

This invention relates to communications switching systems, and particularly to the use of a computer for controlling the operation of a telephony system, such use is known in the art as computer telephony integration (CTI), and the systems employing such control are known as CTI systems.

As a general background, the reader will find examples of such CTI systems disclosed in the articles "Introduction to Computer Telephony Integration", by A. Catchpole, G. Crook, and D. Chesterman, British Telecommunications Engineering, Vol. 14, July 1995; "Computer Telephony Integration - The Meridian Norstar", by A. Catchpole, British Telecommunications Engineering, Vol. 14, Oct. 1995; "Computer Telephony Integration - The Meridian 1 PBX", by P. Johnson, A. Catchpole, and L. Booton, British Telecommunications Engineering, Vol. 15, July 1996; "Callscape - Computer Telephony Integration for the Small Business", by G. Hillson, G. Hardcastle, and M. Allington, British Telecommunications Engineering, Vol. 15, Jan. 1997, and "Call Centres - Doing Business by Telephone" by M. Bonner, British Telecommunications Engineering, Vol. 13, July 1994.

Furthermore, a method is known of operating a CTI system comprising a CTI-enabled PBX, an associated CTI controller, and a plurality of user workstations, each workstation comprising a computer connected to the CTI controller and a telephone connected to the PBX. In this method, the CTI controller stores respective user-associated profiles, each including a user-associated workgroup containing names of users of the system, in whose telephony status the user associated with that workgroup is interested, and the PBX on receipt of an incoming call retrieves from the signalling data a dialled number (known as the Dialled Number Identification Service number (DNIS)) and the calling line identity or identification (CLI), and passes these to the CTI controller. The CTI controller translates the DNIS to a username for the called user and accesses the workgroups to find out which contain that username. The CTI controller then sends a message containing that username to each computer at which a user, whose workgroup contains that username, is currently logged on to the CTI controller. It will be appreciated that in the art, the terms log on, logon, log in and login are synonymous and interchangeable, as are the terms log off, logoff, log out and logout.

While a user is currently logged on to the CTI controller, his computer displays a respective set of icons representing the members of that user's workgroup, the icons being in the form of respective facial images, each icon including a text display, e.g. "Free", to indicate the current telephony status of the corresponding user, and upon receipt of this message, the computers change the text display of the icon corresponding to the received user name to "Ringing". A user can answer an incoming call for a member of his workgroup by sending an answer message from his computer to the CTI controller, and the CTI controller responds by commanding the PBX to connect the incoming call to that user's telephone. This method is referred to as Distributed Office Telephony (DOT), and a specific embodiment of such a known system is disclosed in International Patent Publication Number WO 98/488557.

In accordance with a first aspect of the present invention there is provided a method of operating a switching system to make a call, the method comprising the steps of:

- receiving from a calling party a request for the making of a call;
- obtaining from the calling party a called party identity; and
- generating a setup signalling message for establishing a call to the called party, the setup signalling message having a calling line identity field, the method being characterised by the steps of:
 - obtaining an actual identity for the calling party; and
 - translating the obtained actual calling party identity to obtain a corresponding simulated calling line identity, and the method being further characterised in that the generating step writes the obtained corresponding simulated calling line identity into the calling line identity field of that setup signalling message.

Whereas previously a setup signalling message for establishing a call to the called party would be generated by a PBX with the calling line identity field containing the CLI of the extension actually used by the calling party, or containing a number representative of that PBX, for example the base range number of the trunk connecting the PBX to the public network, an advantage of the present invention is that called parties are always in possession of a calling line identity, referred to herein as a consistent CLI, which they can use to make a return call to the calling party, or just to inform the system of the identity of the original calling party,

regardless of the location from which that calling party has made a call. This enhances the operation of users of systems which permit the users to log on at any of a plurality of work desks of the system, or even permit the users to originate calls, via a public switched telephone network, from their own, or other people's,
5 private telephones.

Preferably, the step of obtaining an actual calling party identity comprises the substeps of detecting the actual calling line identity of a line which has changed to off hook status, and translating the detected calling line identity to obtain a corresponding actual calling party identity currently recorded as being associated
10 with that line.

Alternatively, when the switching system comprises a CTI-enabled switch together with a CTI controller, and a plurality of user-associated computers connected to the CTI controller, the step of obtaining an actual calling party identity may comprise the substeps of detecting the identity of a computer from which a
15 make call request has been sent to the CTI controller, and translating the detected computer identity to obtain a corresponding actual calling party identity for a user currently recorded as being logged on at that computer to the CTI controller.

Alternatively, the step of obtaining an actual calling party identity may comprise the substeps of retrieving from signalling information of an incoming call to
20 the switching system a calling line identity, and translating the retrieved calling line identity to obtain a corresponding actual calling party identity.

Preferably, there is included the step of joining the incoming call to the call to the called party.

Alternatively, there may be included the steps of clearing down that
25 incoming call, making a call to the calling party based on the calling line identity of that incoming call, and joining the call to the calling party to the call to the called party.

In accordance with a second aspect of the present invention there is provided a switching system comprising:

- 30 means for receiving from a calling party a request for the making of a call;
 means for obtaining from the calling party a called party identity; and

means for generating a setup signalling message for establishing a call to the called party, the setup signalling message having a calling line identity field, the switching system being characterised by:

means for obtaining an actual identity for the calling party; and

- 5 means for translating the obtained actual calling party identity to obtain a corresponding simulated calling line identity, and the switching system being further characterised in that the generating means is arranged to write the obtained corresponding simulated calling line identity into the calling line identity field of that setup signalling message.

- 10 Preferably, the means for obtaining an actual calling party identity is arranged to detect the actual calling line identity of a line which has changed to off hook status, and to translate the detected

calling line identity to obtain a corresponding actual calling party identity currently recorded as being associated with that line.

Alternatively, when the system comprises a CTI-enabled switch together with a CTI controller, and a plurality of user-associated computers connected to the CTI controller, and the means for obtaining an actual calling party identity may be arranged to detect the identity of a computer from which a make call request has been sent to the CTI controller, and to translate the detected computer identity to obtain a corresponding actual calling party identity for a user currently recorded as being logged on at that computer to the CTI controller.

Preferably, the means for obtaining an actual calling party identity may be arranged to retrieve from signalling information of an incoming call to the switching system a calling line identity, and to translate the retrieved calling line identity to obtain a corresponding actual calling party identity.

A specific embodiment of a switching system, and its method of operation, will now be described by way of example with reference to the drawings, in which:-

Figure 1 is a block diagram of a switching system of the present invention;

Figure 2 shows the component parts of a CTI server of the switching system of Figure 1;

Figure 3 shows the component parts of a CTI client of the switching system of Figure 1;

Figure 4 shows the modules of a CTI program which controls the operation of the CTI server;

Figure 5 shows the structure of part of a calling line identity-to-name translation table used by the CTI server;

Figure 6 shows the structure of part of a client identity-to-name translation table used by the CTI server; and

Figure 7 shows the structure of part of a name-to-simulated calling line identity translation table used by the CTI server;

Figure 8 is a flow chart showing steps of making a call in accordance with a method of the present invention; and

Figure 9 is a flow chart showing steps of receiving a return call.

In this description the following acronyms are used :-

CLI - Calling Line Indication, also known as Calling Line Identity,
CSTA - Computer Supported Telecommunications Applications,
CTI - Computer Telephony Integration,
DNIS - Dialed Number Identification Service number,
5 DOT - Distributed Office Telephony,
ISDN - Integrated Services Digital Network,
IP - Internet Protocol,
LAN - Local Area Network,
PBX - Private Branch Exchange,
10 RAM - Random Access Memory,
ROM - Read Only Memory.

In Figure 1 there is shown a switching system, also referred to as a CTI system, 10, comprising a CTI-enabled PBX 12, constituting a switch of the present invention, connected to an ISDN 14 via an ISDN primary rate link 16, and a CTI server 18 connected to the PBX 12 via a data link 20. The PBX 12 has a CTI interface 22 which operates in accordance with the abovementioned CTI protocol, CSTA, and the CTI server 18 has a CTI interface 24 which operates in accordance with that protocol. There are a number of proprietary CTI protocols, e.g. Meridian Link from Northern Telecom, and several "open", or proposed standard, CTI protocols, including CSTA, but the performance of the present invention is not dependent upon the use of any particular CTI protocol.

The CTI system 10 also comprises a plurality of work desks, also known as workstations, 26R, situated remotely from the PBX 12, and a plurality of work desks 26L, situated locally to the PBX 12, each work desk having a respective telephone terminal 28R, 28L, referred to hereinafter as a telephone, and a respective computer terminal 30R, 30L, referred to hereinafter as a CTI client, or just client. For convenience, only one remote work desk 26R and only two local work desks 26L are shown.

The CTI server 18, which constitutes a CTI controller of the present invention, and the local CTI clients 30L are directly connected to a LAN 32, and each remote CTI client 30R is indirectly connected to the LAN 32 via the ISDN 14 when a user at the respective remote work desk 26R makes a call to a predetermined destination number for access to the LAN 32. The PBX 12 receives

that call and connects it to a corresponding port which is connected to the LAN 32 via an ISDN/LAN bridge 34.

In Figure 2, the CTI server 18 comprises an internal bus 36 to which is connected a processor 38, a RAM 40, a ROM 42, a data communications stack 44,
5 and a database 46. The ROM 42 contains a conventional operating system program for controlling the processor 38, and a CTI program 50 for performing CTI functions including managing user profiles 52. The database 46 stores call logs 56, and the user profiles 52.

The skilled person in the art will know of various CTI programs that are used
10 in CTI systems, for example, automatic call distribution programs, user profile management programs, distributed office telephony management programs. The present invention is not limited to any one type of CTI program, and a detailed description of the CTI program 50 will not be given, other than the component parts relevant to the present invention.

15 In accordance with the present invention, the CTI program 50 manages a calling line identity-to-name translation table 54A, a client identity-to-name translation table 54B, and a name-to-simulated calling line identity translation table 54C, all stored in the database 46. As will be described in detail later, the translation table 54A relates to the telephone of a remote user, and this is managed dynamically
20 to enable a remote user to be mobile in the sense of being able to operate from any telephone and not from just his residential telephone, and the translation table 54C relates to the "consistent CLI" which is permanently associated with that user and will be included in the CLI field of setup messages of outgoing calls requested by that user to enable, for example, the use by called parties of the "1471" service
25 operated by British Telecommunications plc (BT) to obtain a CLI and make a return call to that CLI, this being delivered to the current location of the calling user by the CTI system by inverse use of the translation tables. A simulated CLI of the present invention has the same digit format as a real CLI, and is inserted into the CLI field of a setup signalling message. It is treated by the receiving apparatus as a normal CLI,
30 i.e. in the sense that it uniquely identifies a telephone from which the original call had been made, and to which a return call can be made. Calls made to the simulated CLI are delivered to the party associated with that simulated CLI by use of translation tables which hold information as to the identity of that party and his

current recorded location. In this description, the server 18 constitutes a means for responding to a request for the making of a call by obtaining an actual calling party identity; also a means for translating the obtained actual calling party identity to obtain a corresponding simulated calling line identity, and also a means for obtaining
5 a called party identity. The PBX 12 and the CTI server 18 together constitute a means for generating a setup signalling message to be sent for establishing a call to the called party, the setup signalling message having a calling line identity field containing the obtained corresponding simulated calling line identity. Where the user goes off hook at his telephone 28L, the PBX 12 and the CTI server 18 together
10 constitute a said responding means arranged to detect the actual calling line identity of a line which has changed to off hook status, and to translate the detected calling line identity to obtain a corresponding actual calling party identity currently recorded as being associated with that line; and also a said responding means arranged to retrieve from signalling information of an incoming call to the switching system a
15 calling line identity, and to translate the retrieved calling line identity to obtain a corresponding actual calling party identity.

As shown in Figure 4, the CTI program 50 comprises a number of main modules, namely a Configuration module 58, an Incoming Call module 60, an Outgoing Call module 62, and a Call Log module 64. As is known in the art, these
20 main modules comprise submodules for performing various parts of their main function, for example, the Configuration module 58 comprises a Profile submodule 66 for managing the user profiles 52. As mentioned above, the present invention is not restricted to any one form of CTI program 50, which, for example, can be for Automatic Call Distribution or for Distributed Office Telephony, and the skilled
25 person in the art will know how to provide such modules and submodules as is required by his particular situation. For the purposes of the present invention it will be sufficient to describe in detail the function and operation of a Consistent CLI submodule 68 forming part of the Outgoing Call module 62.

As shown in Figure 3, the CTI client 30L comprises an internal bus 70 to
30 which is connected a processor 72, a RAM 74, a ROM 76, and a data communications stack 78. The ROM 76 contains an operating system program for controlling the processor 72, and also contains a CTI program 80 for the operation of the CTI client 30L.

The PBX 12 is arranged for Direct Dialling Inward (DDI) and has a numbering range of nnnnn 800700 to nnnnn 800899, as is known in the art. Each user of the system is permanently allocated one of these numbers by the system administrator, and that allocation is recorded in the name-to-simulated calling line identity translation table 54C.

In a first scenario, suppose that a user having the name Bob, constituting an actual calling party identity of the present invention, has been allocated the number nnnnn 800800, and is currently logged on to the CTI controller 18 at one of the work desks 26L. Each of the clients 30L has a unique client identity constituted by its IP address on the LAN 32. Suppose that the CTI program 50 has a facility for users to make calls via their clients. The user Bob clicks on a Dial button on the screen of his client 30L, and a Dialler drop down box appears on the screen. This box contains a screen representation of a telephone keypad, and also a button for accessing the user's Personal Directory. The user Bob now enters called number digits for a called party, either via his client's keyboard, or via the screen keypad, or via a selection from his personal directory, and these called number digits appear in a window in the drop down box.

When the user Bob is ready to make the call, he clicks on a Call button in the drop down box, and, in response, his client 30L sends a Call Request message to the CTI server 18 (step 90, Figure 8). The Consistent CLI submodule 68 obtains from that message the IP address of that client 30L, and refers to the client identity-to-name translation table 54B to obtain the name, i.e. Bob, of the user who is currently recorded as being logged on at that client (step 92, Figure 8). This step is necessary if the user is permitted by the system administrator to log on at any of the work desks 26, and it will be appreciated that if another user, Steve, had logged on at that client, then the CTI server 18 will have entered the name Steve against that client's IP address in the client identity-to-name translation table 54B.

Using the name just obtained, Bob, the Consistent CLI submodule 68 now refers to the name-to-simulated calling line identity translation table 54C to obtain the corresponding calling line identity, in this case, nnnnn 800800 (step 94, Figure 8). The Consistent CLI submodule 68 now makes this obtained calling line identity available to the Outgoing Call module 62, which commands the PBX 12 to insert it into the calling line identity field of a setup signalling message, and to send this

signalling message to the ISDN 14 via the ISDN primary rate link 16 (step 96, Figure 8). Thus, the called party having that called number will always receive the CLI nnnnn 800800 regardless of which of the work desks 26 the user, Bob, is currently using.

5 The PBX 12 in the above embodiment has a highly sophisticated design, and can command the telephone 28L at the work desk where the user, Bob, is logged on to go into "hands-free" dialling mode, record the internal port as off-hook, make the outgoing call from an external port connected to the primary rate link 16, and connect the internal and external ports.

10 In a variant, the PBX 12 is less sophisticated and has actual telephones 28L connected to internal ports, say, 000 to 199, and respective dummy terminals connected to internal ports, say, 200 to 399, which correspond to the allocated CLIs, e.g. the dummy terminal connected to internal port 234 corresponds to the CLI nnnnn 800800. In this case, when the user Bob, who is currently logged on at a
15 work desk 26L whose telephone 28L is connected to internal port 101, performs the Dial procedure, the translation stages are: client IP address to name (Bob) via table 54B, and name (Bob) to dummy terminal (234) via table 54C, which in this case is actually a dummy terminal-to-name translation table, but because of the one-to-one correspondence with CLI (800800) within the control software of the PBX 12, is in
20 conjunction with the PBX 12, effectively a name to CLI translation. In other words, the control software of the PBX 12 contains a table relating the dummy terminal (234) to its CLI (nnnnn 800800). The PBX 12 makes a first call from the internal port 234 to the called number, and a second call to the telephone 28L at the internal port 101, and joins the two calls.

25 In another scenario, suppose that a user, who has the name Charlie and who has been allocated the CLI nnnnn 800801, logs on at a remote work desk 26R by making an ISDN call to the PBX 12 using one of the B channels of a 2B+D Basic Rate ISDN link from his site to the ISDN 14. His name, Charlie, is entered by the CTI server 18, at log on, in the client identity-to-name translation table 54B against the
30 IP address of his client 30R. When Charlie performs the above Dial procedure using his client, the Consistent CLI submodule 68 obtains from the Call Request message the IP address of that client 30R, and refers to the client identity-to-name translation

table 54B to obtain the name, Charlie, of the user who is currently recorded as being logged on at that client.

Using the name just obtained, Charlie, the Consistent CLI submodule 68 now refers to the name-to-simulated calling line identity translation table 54C to
5 obtain the corresponding calling line identity, in this case, nnnnn 800801. The Consistent CLI submodule 68 now makes this obtained calling line identity available to the Outgoing Call module 62, which inserts it into the calling line identity field of a setup signalling message, and commands the PBX 12 to make a first outgoing call by sending this signalling message to the ISDN 14 via the ISDN primary rate link 16.
10 The CTI server 18 also refers to the database 46 to obtain the network number of the telephone 28R associated with the client 30R at which Charlie is logged on, commands the PBX 12 to make a second outgoing call to the obtained network number, and joins these two calls.

In the above variant, the PBX 12 is commanded to make the first call to the
15 called number from one of the dummy terminals, and to make the second call to Charlie's telephone from another of the dummy terminals, and to join the two calls.

In a modification of this variant, the dummy terminals are not provided on a one-to-one permanent basis, i.e. user Bob is not permanently allocated dummy terminal 234, and there are only a relatively small number of dummy terminals, and
20 the CTI server 18 maintains a list of these dummy terminals and allocates them dynamically, as and when users request calls to be made. In this case, the CTI server 18 has to provide the user's CLI, e.g. nnnnn 800800, to the PBX 12, together with the internal port number of the selected dummy terminal.

If in the first scenario the called party needed to telephone the user Bob, he
25 would now be able to do so by virtue of the delivery of the CLI to the called number. For example, the called party may have a display telephone which displays the CLI of incoming calls, or the called party may be using BT's "1471" service, and knowledge of that CLI, nnnnn 800800, will enable the called user to make a call to that number. Upon receipt of an incoming call at the PBX 12 having a DNIS nnnnn 800800 (step
30 100, Figure 9), the PBX 12 will retrieve this DNIS from the signalling information and pass it to the CTI server 18 in a Route Request message. The CTI server 18 will access the name-to-simulated calling line identity translation table 54C using the retrieved DNIS and obtain the name, Bob (step 102, Figure 9). Then using this

obtained name, Bob, the CTI server 18 will find Bob's current location Bob (step 104, Figure 9). The CTI server 18 accesses the client identity-to-name translation table 54B to see if there is an entry for Bob, and if there is, i.e. Bob is currently logged on at a work desk 26, the CTI server 18 will alert the user Bob at his client
5 30, using the Incoming Call module 60 in usual manner. If Bob is not currently logged on at a work desk 26, the CTI server will access the calling line identity-to-name translation table 54A to see if there is an entry for Bob at a remote telephone. If there is such an entry, the PBX 12 will make an outgoing call to that remote telephone, and when it is answered, join that outgoing call to the incoming call made
10 to the DNIS, nnnnn 800800 (step 106, Figure 9).

In another scenario, suppose that a user, who has the name Steve and who has been allocated the CLI nnnnn 800802, has made a call from his home telephone, 01473 nnnnnn, to a predetermined number of the PBX 12. The PBX 12 reports this telephony activity, including the CLI of the source of that call, i.e. 01473 nnnnnn,
15 retrieved from the signalling information of the incoming call, to the CTI server 18 and returns a special services tone to the user Steve, who responds by keying a log on sequence of digits on his keypad (or by speaking these digits where the CTI system includes an interactive voice response system). The CTI server 18 now knows that the user Steve is currently at 01473 nnnnnn, and enters this information
20 in the translation table 54A. Subsequently, when the user Steve sends a log out sequence to the CTI server 18, the entry for Steve is deleted, or at least the entry, 01473 nnnnnn, against the name Steve is deleted.

When the CTI server 18 has made the entry for the user Steve in the table 54A, it commands the PBX 12 to send another special services tone, and the user
25 Steve responds by keying a code corresponding to the Dial operation performed via a client 30, followed by the network number for a called party, e.g. 0171 123 4567, and then hangs up, i.e. goes on hook at his telephone. The PBX 12 reports the dialled number, 0171 123 4567, to the CTI server 18, and now the CTI server 18 provides to the Outgoing Call module 62 a called number, 0171 123 4567, and a
30 CLI, 01473 nnnnnn, and commands the PBX 12 to generate a setup signalling message containing 01473 nnnnnn in its CLI field, and 0171 123 4567 in its DNIS field, and to make a first outgoing call by sending this signalling message to the

ISDN 14 via the ISDN primary rate link 16, and a second outgoing call to 01473 nnnnnn, and to join these two calls.

Whereas the specific embodiments described above are based on a switch in the form of a PBX, it will be appreciated that the present invention embraces other forms of switching function. For example, the switch can be a public network switch, such as a Nortel DMS100 switch which is used in known CTI arrangements in conjunction with a CompuCall CTI controller; and other forms of switching function include switches known as Automatic Call Distributor (ACD), Interactive Voice Response (IVR), and server PBX. Furthermore, the type of switching is not limited to any one form, and, in addition to switched circuit technology, includes Asynchronous Transfer Mode (ATM) switching, and Voice over Internet Protocol (VoIP) switching. With regard to this last form of switching, the switch can be a PBX having an Internet Card, or it can be a general purpose computer, e.g. one running Windows NT, having an Internet card, e.g. a Dialogic Internet card, and in this latter case the CTI controller function is provided by a program running in the computer, rather than in a separate controller. Furthermore, the telephones at the workstations can connect to their respective clients via Internet phone jacks, and in an alternative arrangement telephony can be provided for the user via a sound card in his client.

Thus, it can be seen that in general the present invention can be implemented in any computer controlled switch, by means of a suitable controlling program.

In the above specific embodiments, the called user is an individual person who normally works at a workstation. It will be appreciated that a DNIS need not correspond to an individual person, but may relate to a department or group, or a specific function within a company. Furthermore, more than one DNIS can correspond to such a function. As an example, a person can be allocated to a telephone sales function, and all calls made by him would have a common CLI for the sales department. In this way, a called party can return his calls directly to the sales department DNIS, and the CTI system can operate an automatic call distribution function on incoming calls to that department.

It will also be appreciated that the term CTI, although originating from the computer control of voice telephony, is not limited to voice communications and includes other types of communications, e.g. videotelephony, and multimedia.

Furthermore, whereas the abovedescribed specific embodiments are third party CTI arrangements, the skilled person will appreciate that the present invention is also applicable to first party CTI arrangements.

T00160-0223660

CLAIMS

1. A method of operating a switching system to make a call, the method comprising the steps of:

5 receiving from a calling party a request for the making of a call;
obtaining from the calling party a called party identity; and
generating a setup signalling message for establishing a call to the called party, the setup signalling message having a calling line identity field, the method being characterised by the steps of:

10 obtaining an actual identity for the calling party; and
translating the obtained actual calling party identity to obtain a corresponding simulated calling line identity, and the method being further characterised in that the generating step writes the obtained corresponding simulated calling line identity into the calling line identity field of that setup signalling message.

15

2. A method as claimed in claim 1, wherein the step of obtaining an actual calling party identity comprises the substeps of detecting the actual calling line identity of a line which has changed to off hook status, and translating the detected calling line identity to obtain a corresponding actual calling party identity currently
20 recorded as being associated with that line.

3. A method as claimed in claim 1, for use when the switching system comprises a CTI-enabled switch together with a CTI controller, and a plurality of user-associated computers connected to the CTI controller, wherein the step of
25 obtaining an actual calling party identity comprises the substeps of detecting the identity of a computer from which a make call request has been sent to the CTI controller, and translating the detected computer identity to obtain a corresponding actual calling party identity for a user currently recorded as being logged on at that computer to the CTI controller.

30

4. A method as claimed in claim 1, wherein the step of obtaining an actual calling party identity comprises the substeps of retrieving from signalling information

of an incoming call to the switching system a calling line identity, and translating the retrieved calling line identity to obtain a corresponding actual calling party identity.

5. A method as claimed in claim 4, and including the step of joining the
5 incoming call to the call to the called party.

6. A method as claimed in claim 4, and including the steps of clearing down
that incoming call, making a call to the calling party based on the calling line identity
of that incoming call, and joining the call to the calling party to the call to the called
10 party.

7. A switching system comprising:
means for receiving from a calling party a request for the making of a call;
means for obtaining from the calling party a called party identity; and
15 means for generating a setup signalling message for establishing a call to the
called party, the setup signalling message having a calling line identity field, the
switching system being characterised by:
means for obtaining an actual identity for the calling party; and
means for translating the obtained actual calling party identity to obtain a
20 corresponding simulated calling line identity, and the switching system being further
characterised in that the generating means is arranged to write the obtained
corresponding simulated calling line identity into the calling line identity field of that
setup signalling message.

8. A system as claimed in claim 7, wherein the means for obtaining an actual
calling party identity is arranged to detect the actual calling line identity of a line
which has changed to off hook status, and to translate the detected calling line
identity to obtain a corresponding actual calling party identity currently recorded as
being associated with that line.

30

9. A system as claimed in claim 7, comprising a CTI-enabled switch together
with a CTI controller, and a plurality of user-associated computers connected to the
CTI controller, and wherein the means for obtaining an actual calling party identity is

arranged to detect the identity of a computer from which a make call request has been sent to the CTI controller, and to translate the detected computer identity to obtain a corresponding actual calling party identity for a user currently recorded as being logged on at that computer to the CTI controller.

5

10. A system as claimed in claim 7, wherein the means for obtaining an actual calling party identity is arranged to retrieve from signalling information of an incoming call to the switching system a calling line identity, and to translate the retrieved calling line identity to obtain a corresponding actual calling party identity.

10

11. A method of operating a switching system to make a call, substantially as hereinbefore described with reference to the drawings.

12. A switching system, substantially as hereinbefore described with reference
15 to the drawings.

ABSTRACT
COMPUTER TELEPHONY INTEGRATION

A CTI system including a translation table of user names against consistent
5 (i.e. simulated) calling line identity. When a user originates a call, the CTI server
knows the name of the user currently associated with, i.e. logged on at, the
originating work desk, and refers to the consistent CLI translation table to obtain the
consistent CLI for that user, and to instruct the switch to make the call using that
consistent CLI in the setup signalling message. In some CTI systems, the consistent
10 CLI translation table is in the form of a user-associated dummy terminal translation
table, and the CTI server instructs the PBX to make a call from the respective user-
associated dummy terminal. In this case, the PBX stores the consistent CLI
corresponding to that dummy terminal. Calling users can originate calls from any of
the systems work desks, or even from remote telephones, and the system will always
15 deliver a setup signalling message containing the respective consistent CLI allocated
to the calling user, thus enabling a return call to be properly delivered or recognised
as such.

Figure (8)

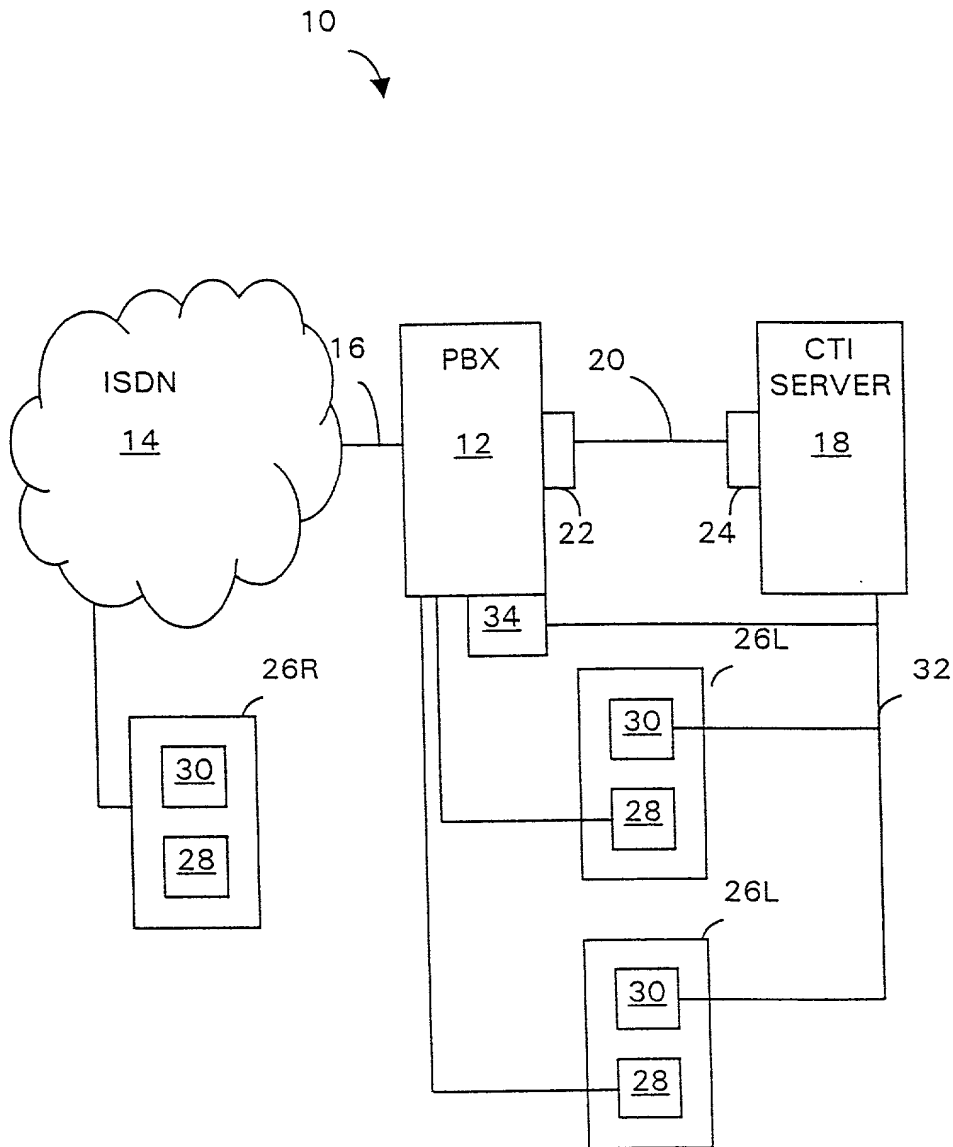


Fig. 1

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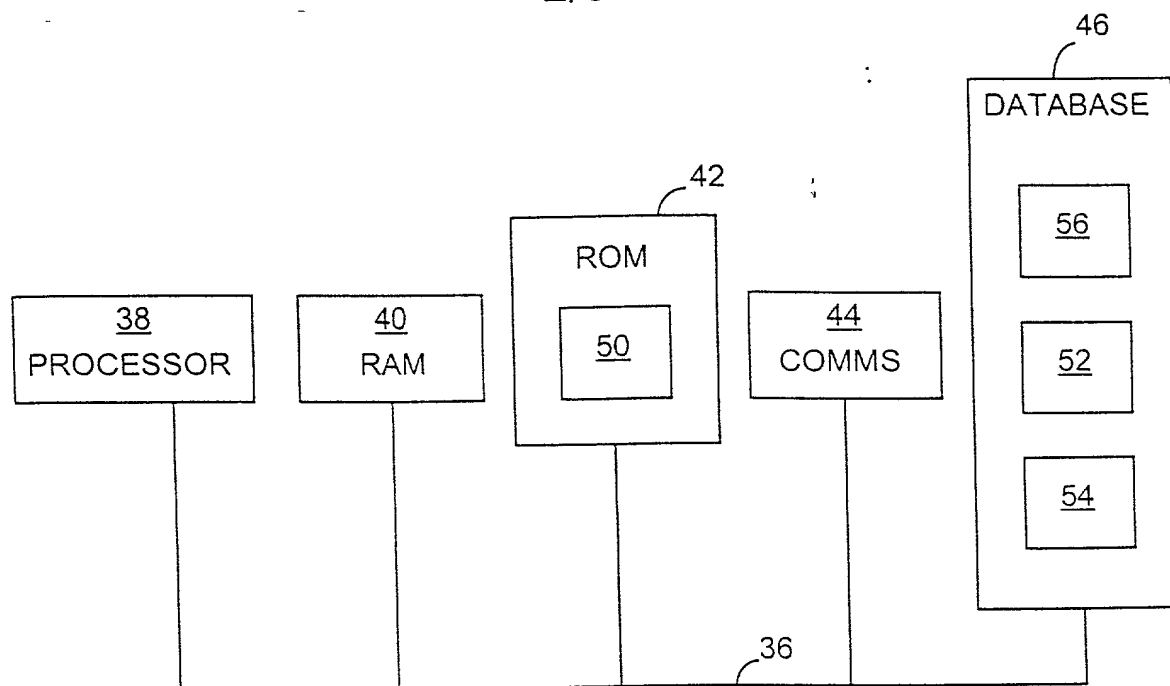


Fig. 2

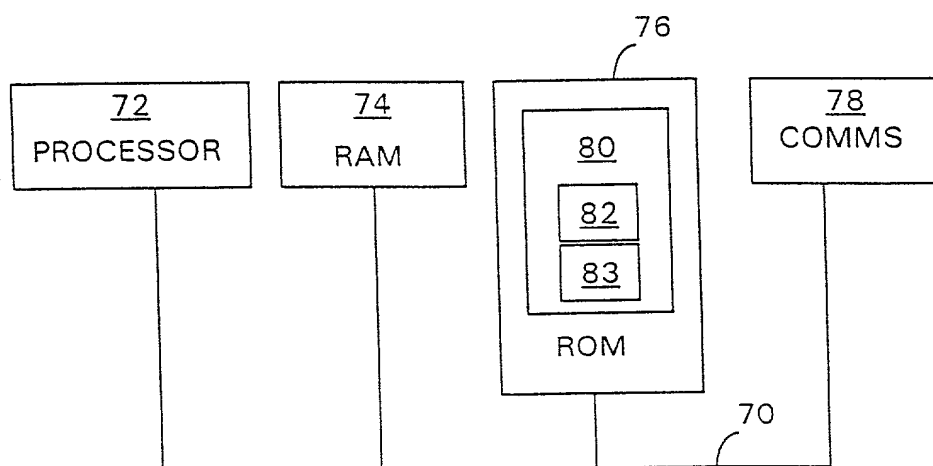


Fig. 3

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50

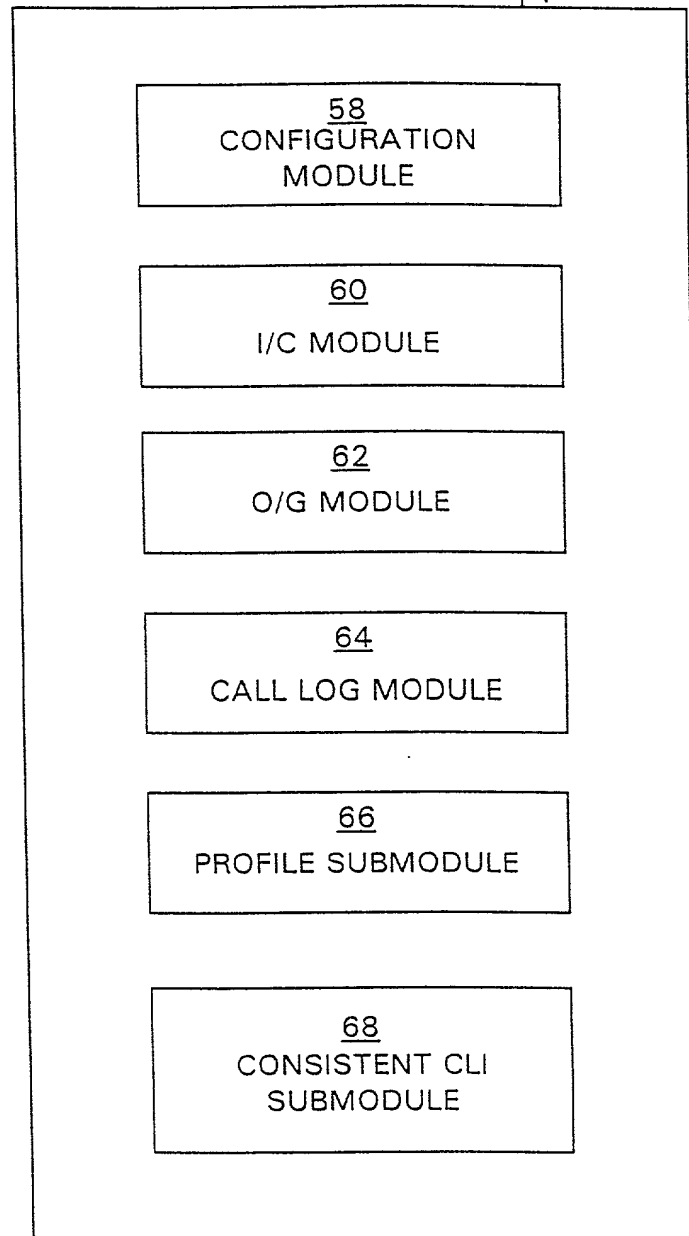


Fig. 4

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54A

<u>CLI</u>	<u>NAME</u>
0171 NNN NNNN	DOUG
0181 NNN NNNN	BOB
01394 NNNNNN	CHARLIE
01473 NNNNNN	STEVE
0161 NNN NNNN	ERIC

Fig. 5

54B

<u>CLIENT ID</u>	<u>NAME</u>
IP ADDRESS #001	ERIC
IP ADDRESS #100	STEVE
IP ADDRESS #101	BOB
IP ADDRESS #102	DOUG
IP ADDRESS #200	CHARLIE

Fig. 6

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; 54C

<u>NAME</u>	<u>CLI</u>
DOUG	NNNNN 800700
BOB	NNNNN 800800
CHARLIE	NNNNN 800801
STEVE	NNNNN 800802
ERIC	NNNNN 800899

Fig. 7

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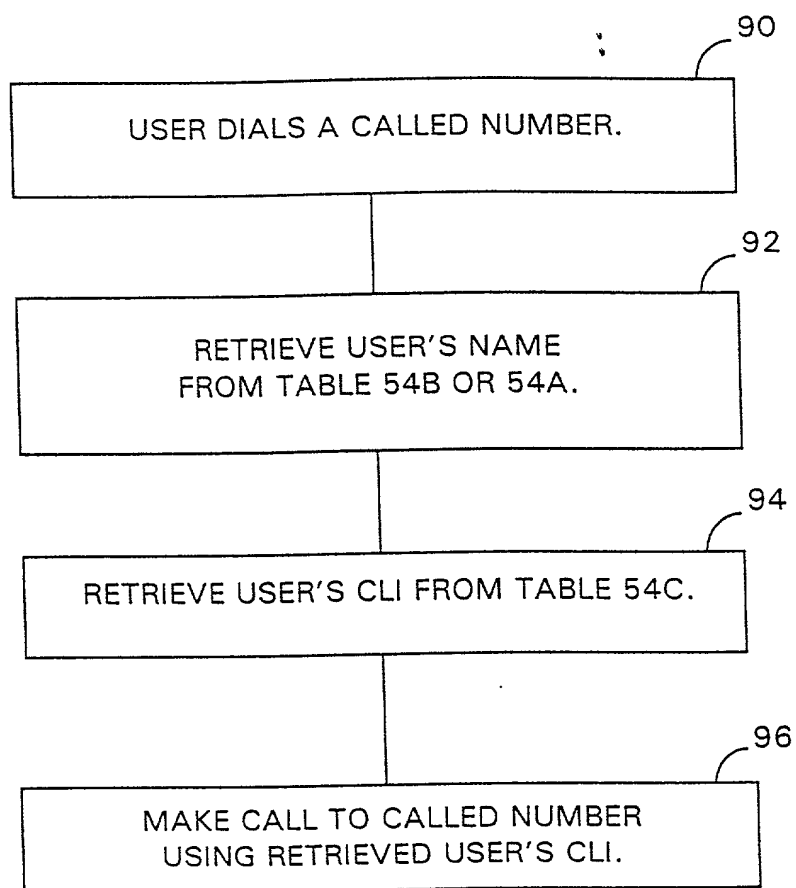


Fig. 8

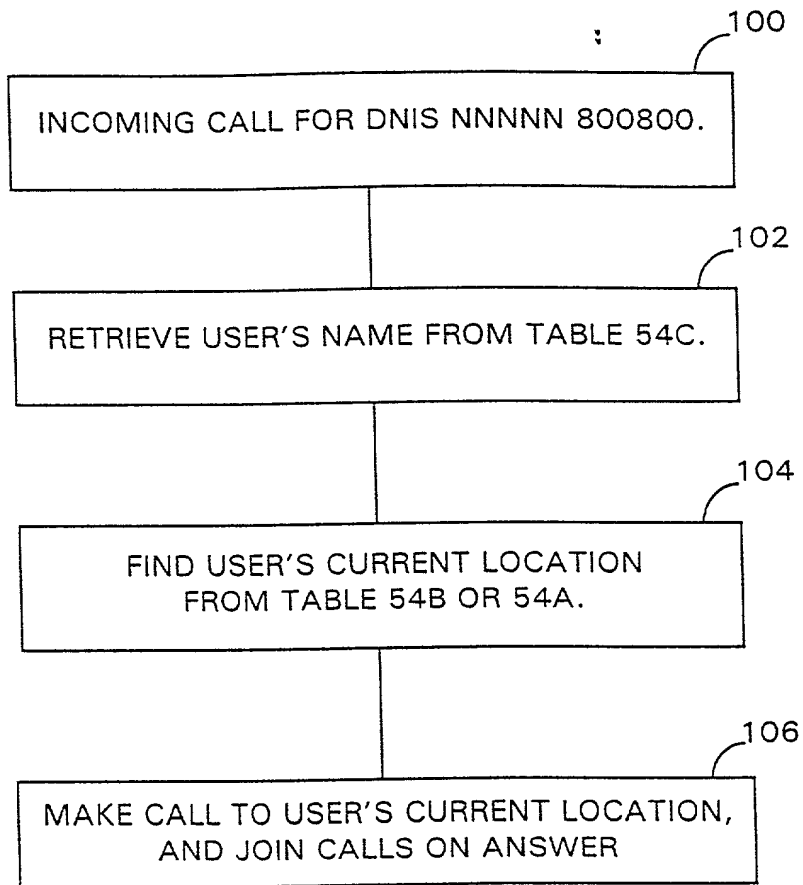


Fig. 9

RULE 63 (37 C.F.R. 1.63)
DECLARATION AND POWER OF ATTORNEY
FOR PATENT APPLICATION
IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

As a below named inventor, I hereby declare that my residence, post office address and citizenship are as stated below next to my name, and I believe I am the original, first and sole inventor (if only one name is listed below) or an original, first and joint inventor (if plural names are listed below) of the subject matter which is claimed and for which a patent is sought on the invention entitled:

COMPUTER TELEPHONY INTEGRATION

the specification of which (check applicable box(es)):

- ☐ is attached hereto
☐ was filed on

as U.S. Application Serial No.

(Atty Dkt. No. _____)

☒ was filed as PCT International application No. PCT/GB00/00984 on 16 MARCH 2000
and (if applicable to U.S. or PCT application) was amended on _____

I hereby state that I have reviewed and understand the contents of the above identified specification, including the claims, as amended by any amendment referred to above. I acknowledge the duty to disclose information which is material to the patentability of this application in accordance with 37 C.F.R. 1.56. I hereby claim foreign priority benefits under 35 U.S.C. 119/365 of any foreign application(s) for patent or inventor's certificate listed below and have also identified below any foreign application for patent or inventor's certificate having a filing date before that of the application on which priority is claimed or, if no priority is claimed, before the filing date of this application:

Priority Foreign Application(s):

Application Number	Country	Day/Month/Year Filed
9907434.6	GREAT BRITAIN	31 MARCH 1999
99305333.9	EUROPE	6 JULY 1999

I hereby claim the benefit under 35 U.S.C. §119(e) of any United States provisional application(s) listed below.

Application Number	Date/Month/Year Filed
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I hereby claim the benefit under 35 U.S.C. 120/365 of all prior United States and PCT international applications listed above or below and, insofar as the subject matter of each of the claims of this application is not disclosed in such prior applications in the manner provided by the first paragraph of 35 U.S.C. 112, I acknowledge the duty to disclose material information as defined in 37 C.F.R. 1.56 which occurred between the filing date of the prior applications and the national or PCT international filing date of this application:

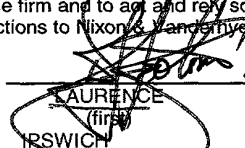
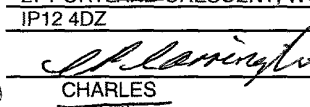
Prior U.S./PCT Application(s):
Application Serial No.

Day/Month/Year Filed

Status: patented
pending, abandoned

PCT/GB00/00984	16 MARCH 2000	PENDING
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I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issued thereon. And on behalf of the owner(s) hereof, I hereby appoint **NIXON & VANDERHYE P.C., 1100 North Glebe Rd., 8th Floor, Arlington, VA 22201-4714, telephone number (703) 816-4000 (to whom all communications are to be directed)**, and the following attorneys thereof (of the same address) individually and collectively owner's/owners' attorneys to prosecute this application and to transact all business in the Patent and Trademark Office connected therewith and with the resulting patent: Arthur R. Crawford, 25327; Larry S. Nixon, 25640; Robert A. Vanderhye, 27076; James T. Hosmer, 30184; Robert W. Faris, 31352; Richard G. Besha, 22770; Mark E. Nusbaum, 32348; Michael J. Keenan, 32106; Bryan H. Davidson, 30251; Stanley C. Spooner, 27393; Leonard C. Mitchard, 29009; Duane M. Byers, 33363; Jeffery H. Nelson, 30481; John R. Lastova, 33149; H. Warren Burnam, Jr. 29366; Thomas E. Byrne, 32205; Mary J. Wilson, 32955; J. Scott Davidson, 33489; Alan M. Kagen, 36178; Robert A. Molan, 29834; B. J. Sadoff, 36663; James D. Berquist, 34776; Updeep S. Gill, 37334; Michael J. Shea, 34725; Donald L. Jackson, 41090; Michelle N. Lester, 32331; Frank P. Presta, 19828; Joseph S. Presta, 35329. I also authorize Nixon & Vanderhye to delete any attorney names/numbers no longer with the firm and to act and rely solely on instructions directly communicated from the person, assignee, attorney, firm, or other organization sending instructions to Nixon & Vanderhye on behalf of the owner(s).

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2.	Inventor's Signature: 	Date: <u>4/12/2000</u>
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FOR ADDITIONAL INVENTORS, check box ☐ and attach sheet with same information and signature and date for each.